



Policy #:	007	
Policy Name:	New Member Orientation and Inclusion Policy	
Purpose:	To facilitate the welcoming and inclusion of new members into the First Unitarian Universalist Society of Syracuse (First UU) and to implement Article III- Membership of the Constitution, paragraphs 1A and 1B.	
Original Date:	3/24/1999	
Revision Dates:	6/13/2018	
Written By:	Randy Kalish Valoree Suttmore, Jennifer Hamlin-Navias	3/24/1999 3/18/2018
Reviewed By:	Randy Kalish	4/22/2018
Approved By:	2017-2018 FUUSS Board of Trustees	6/13/2018

- A. General
  - 1. First UU shall provide for visitors on a path to membership in the Society, a program of several steps to invite, welcome, orient, join, and include these persons into the Society.
  - 2. The Membership Committee, under the Community Care and Growth Ministry, is responsible for implementation of this policy in consultation with the First UU Minister and the Board of Trustees (BOT).
- B. Procedure
  - 1. The Membership Committee shall:
    - Plan and oversee the implementation of a membership, education and retention process. The design and implementation of this process will conform to the First UU Constitution and will be in collaboration with the Minister of the Society.
    - Be directly responsible for welcoming visitors and newcomers and acquainting them with the principles and purposes of the Unitarian Universalist Association and with First UU in particular.
    - Track newcomers through the first six months of attendance to determine interest in becoming active in the Society.
    - Provide interested newcomers with specific information about opportunities for participation in the life of the Society, expectations of membership, the First UU Congregational Covenant, congregational policies & procedures and the First UU Operations Manual.
    - Assist the Minister in planning periodic ceremonies and social events to recognize new members and introduce them to the congregation.
    - Create and maintain a routine of setting up and staffing a "Newcomer Information Table" (see "Newcomer Information Table Procedure, # 024), on Sunday Mornings before and after service.
    - Create and maintain a predictable method of collecting visitor's information and getting that information to the Society's Office Administrator.
    - Maintain the details contained in the "Newcomer Information Table" procedure (# 024), with upto-date information and sharing any revisions to the process with the Operations Manual/Document Administrator and the Society Office Administrator.

- 2. The Stewardship Committee shall:
  - Participate in newcomer orientation for the purpose of providing information about the financial matters of the Society.
  - Canvass new members within 3 weeks of their signing the membership book. The Minister will alert the Stewardship Committee that there are new members to contact.
- 3. Database Management
  - The Society's Office Administrator or comparable staff position shall maintain the Society database. New visitor information will be entered into the database on a weekly basis.
- 4. Staff and Committee Chairs:
  - Will periodically consult with one another as to the interests of visitors and new members in order to assess where they might be invited to become involved in the Society.
  - Invite new members to participate in their areas of interest in a timely fashion.